

PlatinumHouse IMA Proving Popular

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Are you having difficulty making decisions about your share portfolio? How would you like to have your cake & eat it too!

Clients are enjoying the dual benefits our PlatinumHouse IMA provides; having individual share ownership and an investment manager making the decisions on your share portfolio.

Transparency and ownership are key features.

The benefit of this type of investment compared with a traditional managed fund is that the portfolio can be tailored for higher franked dividends which within a self-managed superannuation environment provides some very tax effective income. The capital gains tax position can be managed rather than having a fund manager distribute capital gains at their discretion.

The PlatinumHouse IMA Service is an enhanced investment alternative that can provide additional value to a client's overall investment strategy.